

Date: 28th Oct 2024

To,
Ms. Preeti Gupta
Plot No. 67, Flat No. SF-1, Gyan Khand 2, Indirapuram,
Ghaziabad, Uttar Pradesh-201014, India.

Re: Proposed Initial Public Offer (IPO) of Maxvolt Energy Industries Limited (the “Company”) on SME Platform of National Stock Exchange of India Limited i.e. NSE Emerge (the “Stock Exchange”).

Dear Sir/Mam,,

This is with reference to above captioned; we hereby inform that the company is about to propose Public Offer of its Equity Shares, comprising of Fresh Issue of Equity Shares (“**Fresh Issue**”) along with an Offer for Sale (the “**Offer for Sale**”) (the Offer for Sale together with Fresh Issue of Equity Shares is hereinafter referred to as the “**Offer**”), through the Book Built process in accordance with the provisions of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation 2018, as amended (the “**SEBI Regulation**”) and the Companies Act, 2013. The Board of Directors of the Company (the “**Board**”) at their meeting held on October 11, 2024 approved the Offer and the shareholders have also approved the Fresh Offer and Offer for Sale by way of Special Resolution adopted pursuant to Section 28 and 62(1)(c) of the Companies Act, 2013, in the Shareholder Meeting held on October 15, 2024.

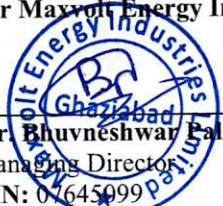
Our Directors are pleased to hereby invite from you to offer up to 6,00,000 Equity Shares out of 6,02,520 Equity Shares held by you in the Company under the proposed Offer for Sale to the public.

Kindly give us the consent through transmittal letter for the above-mentioned offer.

Thanking You,

Yours faithfully,

For Maxvolt Energy Industries Limited



Mr. Bhuvneshwar Pal Singh
Managing Director
DIN: 07645099

Maxvolt Energy Industries Limited

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Registered - F-108, Plot No. 1 F/F United Plaza, Community Centre, Karkardooma, New Delhi - 110092